

Corporate Fact Sheet

Company The Descartes Systems Group Inc.

Stock Symbols DSGX (NASDAQ); DSG (TSX)

Year Founded 1981

Headquarters 120 Randall Drive

Waterloo, Ontario N2V 1C6 Phone: (519) 746-8110 Toll Free: (800) 419-8495 Fax: (519) 747-0082

Number of Offices 20+

Global Presence Over 10,000 customers in 160+ countries worldwide; 35,000

logistics messaging partnerships

Number of Employees 1500+

FY20 Financial Results Key financial highlights for Descartes' FY2020 included:

- Revenues of \$325.8 million, up 18% from \$275.2 million in the same period a year ago (FY19);
- Revenues were comprised of services revenues of \$284.7 million (88% of total revenues), professional services and other revenues of \$33.6 million (10% of total revenues) and license revenues of \$7.5 million (2% of total revenues). Services revenues were up 18% from \$241.5 million in FY19;
- Cash provided by operating activities of \$104.3 million, up 34% from \$78.1 million in FY19;
- Income from operations of \$52.3 million, up 26% from \$41.4 million in FY19;
- Net income of \$37.0 million, up 18% from \$31.3 million in FY19. Net income as a percentage of revenues was 11%, consistent with FY19;
- Earnings per share on a diluted basis of \$0.45, up 13% from \$0.40 in FY19; and
- Adjusted EBITDA of \$122.6 million, up 31% from \$93.9 million in FY19. Adjusted EBITDA as a percentage of revenues was 38%, compared to 34% in FY19.

275.2 million USD (in accordance with US GAAP) Fiscal Year 2019 Revenues 237.4 million USD (in accordance with US GAAP) Fiscal Year 2018 Revenues 203.8 million USD (in accordance with US GAAP) Fiscal Year 2017 Revenues 185.0 million USD (in accordance with US GAAP) Fiscal Year 2016 Revenues 170.9 million USD (in accordance with US GAAP) Fiscal Year 2015 Revenues 151.3 million USD (in accordance with US GAAP) Fiscal Year 2014 Revenues 126.9 million USD (in accordance with US GAAP) Fiscal Year 2013 Revenues 114.0 million USD (in accordance with US GAAP) Fiscal Year 2012 Revenues 99.2 million USD (in accordance with US GAAP) Fiscal Year 2011 Revenues 73.8 million USD (in accordance with US GAAP) Fiscal Year 2010 Revenues 66.1 million USD (in accordance with US GAAP) Fiscal Year 2009 Revenues 59.1 million USD (in accordance with US GAAP) Fiscal Year 2008 Revenues

Executive Management Team Edward J. Ryan,

Chief Executive Officer

J. Scott Pagan,

President and Chief Operating Officer

Allan Brett

Chief Financial Officer Raimond Diederik,

Executive Vice President, Information Services

Chris Jones,

Executive Vice President, Marketing and Services

Board of Directors

Eric Demirian, B.BM., C.G.A,

C.A.

Chair of the Board of Directors President and Chief Executive Officer, Parklea Capital Inc.

Dennis Maple Director President

First Student Inc.

David I. Beatson,

Director

Chief Executive Officer, GlobalWare Solutions

Deborah Close, B.A.

Director

President, Production Services Division, Tervita Corporation

Chris Hewat, LL.B., M.B.A.

Director

Partner, Blake, Cassels &

Graydon LLP

Jane O'Hagan Director

Former Executive VP

Marketing and Sales and Chief Marketing Officer -Canadian

Pacific Railway

Edward J. Ryan,

Director

Descartes' Chief Executive

Officer

John. J. Walker, C.A.

Director

Former CFO, Bowne & Co and

Loews Cineplex

Target Markets

Descartes meets the need of global trade and transportation organizations that want to differentiate their businesses through effective logistics strategies and processes, or need to improve existing logistics processes to compete in a variety of markets.

Descartes offers solutions and services for two specific customer groups:

- transportation and logistics services providers; and
- manufacturers, retailers, distributors, and service providers.

Solutions & Services

Descartes is the global leader in logistics technology. If logistics is critical to your business, Descartes connects the people and technology to put your organization in motion. We extend the command of logistics operations, helping the world's largest and most connected logistics community to quickly reduce costs, improve service and comply with customs and transportation regulations. Descartes' Logistics Technology Platform uniquely combines the power of the Global Logistics Network, the world's most extensive multi-modal network, with the industry's broadest array of modular and interoperable web and wireless logistics applications.

Descartes' comprehensive suite of solutions include:

- Routing, Mobile & Telematics
- Transportation Management
- Customs and Regulatory Compliance
- Global Logistics Network Services
- Broker & Forwarder Enterprise Systems

At our core, Descartes' team of industry-leading logistics experts is dedicated to delivering innovative solutions while working closely with our customers to help ensure their success.

Sample Customer List

Descartes customers include an estimated 1,600 ground carriers and more than 90 airlines, 30 ocean carriers, 900 freight forwarders and third-party providers of logistics services, and hundreds of manufacturers, retailers, distributors, private fleet owners and regulatory agencies.

3M; A.Duie Pyle; AGA Linde; Air Canada; Air France; American Airlines; Amerigas; Argix Direct; Arla Foods; Ashley Furniture; AutoZone; Bad Boy Furniture; British Airways; British American Tobacco; Cargolux; Canon; Capital Beverage; Chambers Transport; Coca Cola Korea Bottling Company; Continental Airlines; Crate and Barrel; Crowley Maritime Corporation; CVS/Pharmacy; Dayton Superior; Delta; DHL; Edward Don & Company; EGL; Empire Distributing; Emirates; Ferrellgas; Foster's Group; Freedman Distributors; Fox River Foods; Frito Lay; Hanjin Shipping; Iberia; IDS Group; Ideal Supply; John Lewis Partnership; KLM; Kraft; Kuehne + Nagel; Lufthansa; Mallory Alexander; Old Dominion Freight Lines; Panalpina; PGT Industries; Polar Air Cargo; Samsung Electronics Logitech; Schenker; Schwan's; Swire Beverages; Swiss World; Tampa; The Home Depot; TNT Freight Management; Tomra; United Parcel Service; US Department of Census; UTi; Wolseley; Yang Ming; Zee Medical.