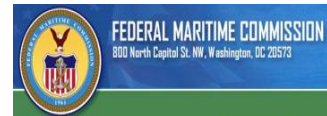




Brokers and Freight Forwarders at the Crossroads



In one sense, the traditional role of the Freight Forwarder has not changed for many years. Importers and exporters alike have relied on their expertise in the ways of the world to facilitate trade and logistics. To do this, the freight forwarder needs depth of knowledge on the regulatory climate, the subtleties of compliance, as well as a working knowledge of events on the ground as goods travel.

The climate of global trade, however, is changing—growing more complex—as governments and industry groups become more stringent in their requirements.

New automated filing, new competitors, new trade lanes and technology advances challenge the traditional customs broker and freight forwarder business model going forward.

At the crossroads, many freight forwarders have some fundamental questions as they contemplate the road ahead. What will we provide our customers in the future? How can we continue to grow and win business—profitably? Even with the ever-changing dynamics of global trade, how can we stay ahead of our customers' requirements, yet reduce costs? How can we differentiate ourselves, stay head of competitors and assure customer loyalty over the long term?

These and other issues were explored through interviews with customs brokers and freight forwarders. Their insights expose the choices that must be made as well as point the way to the road ahead for forwarders' success.

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About this paper:

Data and insights for this paper came from interviews with international freight forwarding/customs broker organizations; ChainLink Research’s logistics and manufacturing outsourcing survey; and Business Priorities Research, where participants responded on their needs and spending priorities.

The Crossroads - Introduction

This is an unprecedented time in the world of global trade. We know that almost every product has content from far-flung places. But now traveling with even the simplest item comes a plethora of regulations governing the manufacturing, movement and trading of that product. Keeping pace with the various 159 trade countries and hundreds of regulatory bodies, along with the thousands of NGO trade and industry associations is a responsibility importers have often dismissed at their peril or outsourced to 'the professionals.' But no more. Without accurate filing, the goods won't move.

In another sense, the job has gotten easier. Importers have become more knowledgeable about previously *exotic* trade lanes. Many have developed a sense of self-confidence about managing their global trade and a growing understanding of the role of compliance.

Markets have grown as developing economies have created many new enterprises who import/export that now require broker-forwarder services. Yet the freight forwarder today find themselves at a crossroads. Competition for the business has gotten tougher. Over time, the integrated carriers have developed services or outright bought their way into the customs brokerage business. This is tough competition for the 'focused' broker/freight forwarders, who have honed their skills and expertise in

Customs Brokers Freight Forwarders At the Crossroads

- 
- Maintain our traditional markets?
 - Maintain focus on our core:
 - Specific trade lane
 - Our traditional industries and commodities
 - Core customers
 - Expand our services globally?
 - Expand our logistics services?
 - Manage IT/Information services?
 - Manage accounting and invoice?
 - Provide consulting on supply chain?
 - Provide data management and administrative role?

specific markets for decades.

Today even the smallest customs broker has access to technology and content, so they can provide customs filing and clearing for their customers. Clearly the old world of the traditional customs broker's value proposition will not long suffice as a sales pitch to importers and exporters.

At the same time the compliance mandates have grown. There are ever-expanding government scrutiny and regulations and of course added customer compliance. Governments have been working to further automate and make accessible to all traders and their emissaries simpler and more consolidated communications and filings.¹ The European Union implemented the European Customs Information

¹ Of course automatic filing makes the government's job easier, reducing administrative costs and freeing up agents for other roles and the ability to inspect/audit more freight.

Portal. The US is following with its version, the Automated Commercial Environment (ACE), which will be enforced for importers by 2015. And Japan will also implement ARS in 2015

Service providers are the gateway and the link for most organization into these new systems. ACE is therefore an opportunity for US customs brokers. Firstly, it will reduce *some* back office administration and increase productivity for the broker and forwarder, allowing them to serve more customers, who have become more compliance- aware. But there are also strategic benefits, as effective data collection can become the gateway for enhanced services and integration with the customer.

But this is not just the story of regulation. Managing trade today brings together a confluence of skill sets within the customer's organization. Thus the service provider needs to mirror these enhanced roles.²

Customs, competition and complexity represent a defining moment—a crossroad—for intermediaries: freight forwarders and brokers. What will our business model be in the future? What will our customers require of us? How can we compete? What will technology contribute to our competitive position? Seeing down the road and then choosing the way ahead is the task at hand.

ACE

Though ACE will simplify import and export filing, global trade is still a complex task requiring expertise which includes understanding Intellectual Property rights, trade restrictions, specific tax and duties, import quotas and more. Importing to the US, unlike other trade zones, will probably not reduce the role of/need for Customs Brokers.

Today, around 50% of all trade documents are manual. Many companies still rely on paper-based processes for everything from shipping manifests, purchase orders, bills of sale documents, B2B communications, and their customs documents. This will need to change—and fast.

ACE is a catalyst to thinking about a broader automation of global transportation processes and product information.

Even with electronic filing of the customs documents, that is no guarantee of entry. North American governments have passed, though implementation is slow, more intense inspections of cargo and are stepping up audits to assure accuracy in harmonizing codes, and that each physical shipment matches other data like commercial invoices, bills of lading, and so on.

ACE is a surely a step forward in simplifying the complex world of global trade. But there is more to do.

² From logistics, risk management to the new role of Chief Responsibility Officers, to Supply Chain Risk Manager and so on.

Becoming the Business Partner

In a competitive climate the customer services—that special relationship—are foremost in winning and maintaining the business. Most customs brokers pride themselves on the relationship they have established over the decades. Considering the predominant question from customers—*what's this going to cost me?*—puts service providers under intense pressure. As one freight forwarder asked rhetorically, “*How can we be a premium service and yet be cheap?*” Importers are more sophisticated about global trade and want to know benefits they may derive in the relationship—with customs brokerage as the table stakes—but not the only service they require. Customers *do* want seamless supply chains, reduced risk, reduced sourcing costs, assured/speed-up clearance, and yes audit/fine avoidance. They expect to gain all these services from the service provider—at the right price.



In order to win and keep the business, the broker/ forwarder needs an *inside track* on the needs—both implicit and explicit—of the customer. The insights required to provide a higher level of services and the information required to find those cost saving that customers require, can be gained as a partner, rather than just an order taker.

The Partnership - Getting *in* the Inside Track

With today's business complexity it is often hard for the importer to see the total picture—especially for the mid-size importer who may not have the resources to keep *feet on the ground* in supply markets, or knowledge of the carrier market. The freight forwarder has more presence and insight on these dynamics. In order to support customers today we have an end-to-end view of their freight from the PO, to final delivery”, [Omnitrans](#) Blair Katz, Executive Vice President, told us.

Forwarders, therefore, require a richer platform of technology to provide that broader service. Not only the information environment should provide that end-to-end view of commerce—procurement, agreements, through final delivery—but should allow the forwarder to find ways to optimize the process. Thus they can provide that broader service and find ways to manage cost. Most importantly, this platform allows them the visibility required to enhance their value in the relationship.

Customer Insights

“ In order to succeed and maintain the business with our customers, we have to be a keen observer of our customers' strategy...”
James Kagawa, Vice President, IT, Kintetsu World Express

Leveraging their insights, the freight forwarder can offer to design expeditious routes, advise on inventory policy to make sure that disruptions and delays do not impact the customers' revenue and costs, and think ‘outside the box’ about improved logistics approaches. With the pace of IT innovation, the customer is at a disadvantage if they do not have the information capabilities their competitors have. Today they look to their forwarder for this capability in order to create a more competitive supply chain.

The Partner – A New Service Model

Partnership as viewed by the forwarders we spoke to is not a *soft* value. Kintetsu World Express views ‘customer partnership’ as a direct contributor to *shareholder value*, “focusing on the goal of a true Global Logistics Partner” for example. Apparently it’s working, since Kinetsu’s growth rates of ~10% annually, done organically vs. acquisitions, are above average for the industry.

Talking strategy with customers is motivating but execution is where the credibility is. As one leading freight forwarder stated, “No matter how much technology we implement, the customer still finds a reason to call us.” Call centers with experts at the ready to assist the customer is still in vogue—and will be for many moons ahead.

Freight forwarders today offer many services, as shown in Figure 2.

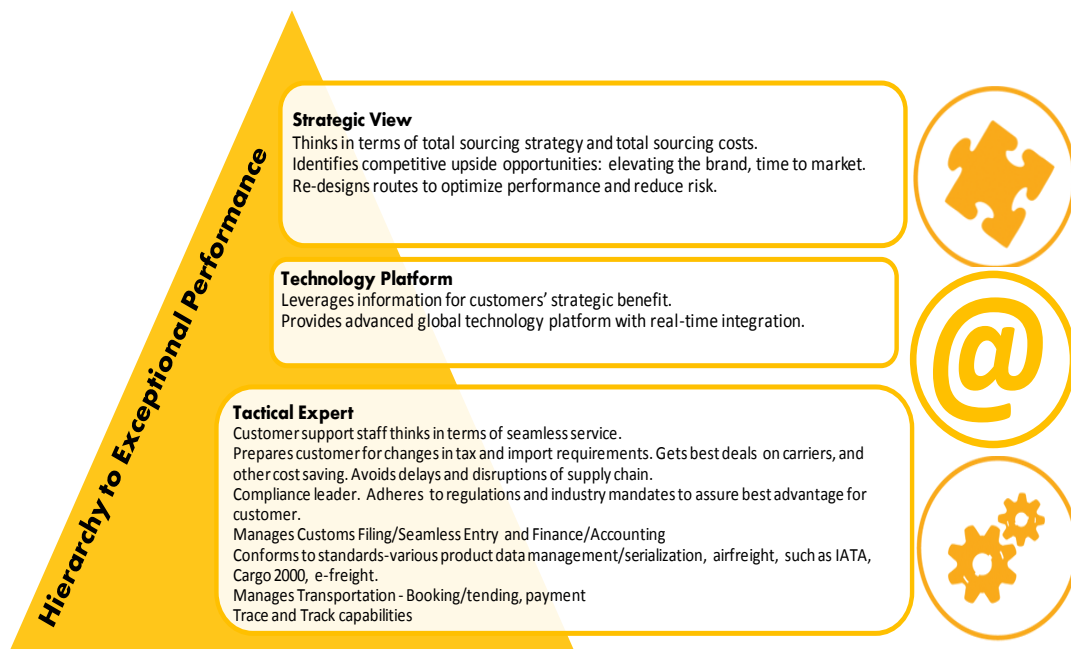


Figure 2: Customs Broker/ Freight Forward Service Model

There is more to this business than being a ‘filer.’ No doubt there are last minute/tactical services. But in our research most end users were struggling with a broader set of issues—inventory management, cost management—and yes—customs. The information required to support these needs provides the inside track for the freight forwarder, providing the ability to learn so much about the exporters and importers business. What will they do with that knowledge—what path will they choose going forward? It may point they way to those new markets, services or customers.

Standing at that crossroads, the forwarder/broker needs a strategic game plan for the journey ahead.

Strategic Game Plan for Growth

That strategic *view-point* is *resident knowledge* that freight forwarder organizations generally have. Acting on that *knowledge capital*, though, and developing the strategic consultative *business* may take the organization down that different road to new capabilities. This road has to lead to not just growth—but profit. Let's tackle growth first.

Key Strategies for Growth

In our interviews with freight forwarders they cited these as key strategies for growth:

Trade lane/ industry leadership—being the defacto leader in a trade lane means having the expertise, the partnerships and market presence—reputation, marketing, technology and so on—in the industry and commodities. Home turf expertise is usually the starting point. Omnitrans, as an example, has a major focus on retail apparel for importing into Canada as well as the Canada to US trade lane. So they offer a broad pallet of customs/freight forwarding, and specific services for apparel, such as remissions.³ Many industries have dynamic trade and compliance issues emanating from industry initiatives⁴ that a forwarder can advise on and provide services for.

Trade lane /commodity leadership dictates accurate and timely customs content and technology. In addition, investments in the time and diligence (and marketing) to stay current in the industry such as attending the importer's supplier meetings, conferences and so on, need to be made.

Account Management—along with the trade lane leadership, comes the personnel skills to play that business partner role. These may be different people than the organization has today, or advancement for that eager innovative staff member who sits in the call center. Applying their knowledge capital the forwarder can provide critical consultative support to their customers, based the on customer's strategic goals, such as supply chain optimization and risk reduction. Goals for both importers and exporters may also include demonstrating their fair trade and sustainability practices. Examples are adherence to Conflict Minerals/Dodd-Frank, The Lacey Act, RoHS/WEEE, supporting fair working conditions, and other consumer priorities. Kintetsu highlights *sustaining the environment* as part of their own corporate values.

Supply Chain Consulting—assisting the customer in rethinking the supply chain model. Since the forwarder serves many customers in a trade lane, they often see the bigger picture and can anticipate the need for change. As a strategic advisor they can advise on what is the best place to locate facilities, source or route shipments, redesigning the inbound chain to improve time to market and reduce costs.

Investing in new countries/trade lanes—as the market moves, so goes the Freight Forwarder/Customs Broker. The forwarder may lead the customer into new markets through their understanding supply markets and industry trends. If the forwarder wants a bigger portion of the importer's business, they may need a presence in those markets where the importer will source from next year. For example, the

³ The reduction or elimination of duties. More on Remissions: <https://www.google.ca/#q=cbsa+remission+definition>

⁴ Industry methods and practices, societal pressure such as consumer advocacy and its impact on supply chain practices, government regulations and importer compliance and information requirements.

shift in apparel manufacturing beyond China or Bangladesh to other countries such as Myanmar which has recently had embargos lifted; or finding new source markets to mitigate risk in volatile supply markets. Kintetsu told us that leveraging their Asian presence and expertise, and that areas of growth in the emerging markets such as India, Bangladesh, Cambodia and more established but still growing Mexico Turkey and Brazil, are focuses for them.

Hiring the expertise may not always be possible. Often, then, acquisitions of other freight forwarder organizations, though expensive, may be the route taken. Most of the forwarders we talked to had had at least one merger/acquisition in their history and often contemplate more. This not only provides *presence* but new customers come with the acquisition.

Managed Services/In-Sourcing—the road most taken, providing dedicated resources to support the customer’s trade program. On site resources provide the advantage of relationship strength, but of course, the customer needs to pay for this.⁵

Information Managed Services— providing world-class information management support is critical—expected—to compete. A broker-forwarder system, unlike enterprise software, needs to serve multiple enterprises. A rich multi-party platform provides a pallet of revenue opportunities for the forwarder. That is, technology and services they can provide to their customers, such supply chain applications, reporting and analytics.

Utilizing IT expertise, a managed service is a for fee model where the forwarder can implement, integrate, host and/or provide on-going business support such as data management and reporting. Playing a more strategic role, the forwarder can monitor processes and information to improve performance. These types of managed services help the customer save costs on their own operations.

Logistics Costs Saving—once a good information picture is in place, customers can rethink their routing to save money on taxes, duties and transportation. In ‘high compliance’ sectors there is the ability to comply with the importers’ routing guides, labeling and other requirements, all to improve supply chain effectiveness, and most importantly, avoid charge-backs. Forwarders can also offer these as an additional service to support exporters.

Co-Management – In-Sourcing

One method that freight forwarders and shippers told us they use is co-management or in-sourcing of professional resources from the freight forwarder. When we initially started this project we thought more shippers were taking over the overall freight forwarding role as their knowledge grew and they acquired more technology. Several key data sources confirmed that this is not a trend, per se. However, large shippers are taking a great role in the process, and retaining/employing onsite Freight Forwarder’s staff providing dedicated services. The service provider can leverage their access to the SaaS platform as well as gain the inside track developing expertise in the shipper/importer’s products, transportation lanes, markets and so on.



Now the question arises: how are forwarders going to ‘pay’ for these investments? Most organizations not only turn outward, to increasing sales, but inward to process and operational performance improvements to find answers.

Operational Excellence for Profit

The above builds presence and depth to the forwarder/broker business. Yet operational excellence is what builds and sustains reputation. While operations is serving the customers well, the sales team is out competing for new business. Beyond stellar service, presence, and relationship, they still have to often

⁵ Of course, following a customer into a new market is a lower risk approach than investing ahead of a trend

compete on price—yet still be profitable. Customers are looking for a total value proposition—price and service as well as how forwarder will *reduce my logistics costs*.

Productivity is the road to profits in that highly competitive environment. The broker business is all about people and their expertise—and putting that expertise to work—productivity. Productivity not only means having all the right information and processes (reports, screens systems and up to date data) at the ready, but employees must have the knowledge to deal with their customers’ complex trade and transportation challenges. Technology today is the fusing of data, processes, and *content*. The user is not left spending hours searching to find the regulation and guidance to assure accurate filing, load tending and so on.

Effectiveness is the path to profits. Productivity also means effective management of the shipment so all the moves happen according to plan; a solution with end-to-end visibility also allows workers to see shipments and issues if things do go wrong and quickly address issues.

Rich information access means Working Capital and faster cash cycles. All the administrative activities and information flows are correct (systems generate the correct documents by shipping mode, trade lane/port of entry and so on) so that that all the parties get *paid promptly* without chargebacks and disputes. The fewer errors and more visibility, the better the cash flow.



Figure 3: Partnership is Strategic and Operational

This all sounds great, but it won’t be accomplished without confronting some major challenges in how business and systems operate today.

Challenges

The choices in the crossroad do not come without hard decisions and coping with dangling issues. In our interviews freight forwarders pointed out challenges that exporters and importers need to consider and resolve.

Multi-process/ Multi-party Integration

In spite of technology innovations, the ability to integrate across trading partners is crucial, yet is still quite difficult. Many importers use several service providers since they operate in multiple trade lanes. The challenge is since each business—exporters, forwarders, importers and carriers—have their own systems, each party may only have fractional data. Thus a partial view of the process.

More often today, users are relying on the forwarder—the master coordinator—to provide the end-to-end view. However, in the path to expediency, often the customers only provide minimal data and often not in a timely way (today, shippers and importer are still mostly responsible for data accuracy of their products, orders and so on). This is the hurdle that many organizations are seeking to overcome today with logistics networks. Integrating the information between the various tasks and systems can provide visibility as well as speed up the process. We will discuss this option further in the next section.

Technology – the Competitive Advantage

We are using technology more and more to distinguish ourselves from the competition.

Blair Katz, Executive Vice President, Omnitrans

“Having a filing systems today is not unique, but having the ability to provide customized, flexible technology that is integrated into our customer’s Supply Chain is unique. This allows us to discover ways to help our customers become more efficient.”

Stephen Venturini, Director of Operations, Omnitrans

Getting Ready for ACE- It’s more than a chore—it’s a strategic opportunity

Rather than seeing ACE as a loophole to reduce the work and revenue gained by Brokers and Freight Forwarders, see this as a chance to enhance the relationship and improve revenue and at the same time improve their customers’ performance.

Service/Benefit opportunity for Customers:

•Address Day to day challenges:

- B2B integration
- Data Management clean-up and process improvements to align transaction and gain visibility

•Benefits:

- Gain duty reduction
- Customs data – eases outbound and avoids shipping to denied parties
- Get green lane status
- Improve inbound/receiving accuracy
- Reduce cash cycle times
- Reduces fines, broker fees, and charge backs

•Integration to other transportation systems. Accurate data can enable other transportation scheduling and optimization efforts

•Advise/support on Strategic Decision making:

- Re-assess transportation trade inbound network

•Benefits:

- Reduces time to market
- Improves Inventory cycles
- Reduces customs/import duties
- Takes advantage of duty drawback
- Improves inter-carrier/intermodal coordination
- Reduces charges by carriers for delays, demurrage

• IT Managed Services:

- Host technology platform and broad-based supply chain solutions

•Benefits:

- Reduces customer’s total cost of ownership
- Provides current technology competencies and capabilities
- Use data to become more agile and competitive



Transformation through Technology

A huge catalyst to growth is technology. Technology leverage was cited by even the smallest customs brokers to the largest multi-service freight forwarding organizations as absolutely *central* to their competitive position, productivity and profit.

Integration Central to Success

Even the smallest businesses from Indonesia to Africa can access electronic information from the internet. Large or small we are all part of the Digital Age. Yet even the largest companies have disparate business and information processes that limit their visibility and ability to manage their Supply Chain more effectively.

From the customer side, many companies are 'logging in' to multiple portals and using multiple systems to support the purchasing, sales, carrier selection, customs filings, and so on. This leads to a poor view of what the total delivered cost will be. A cost calculator may be an interesting data point, but often does not provide the true picture of what it will take to see the shipment through. Most importantly, though, is the lack of visibility for all parties involved in the process. Poorly coordinated hand-off's lead to increased cost, late, damaged or lost freight.⁶

The word 'integration' was used so often in our conversations it became central to our thinking on the road forward for forwarders. Outmoded approaches, though, will not close the data gap. Leveraging a platform approach, blending both enterprise applications as well as multi-party information, an opportunity to gain full picture of the process to further performance improvements exist.

Global Platform

Today's technology stack goes far beyond the customs broker filing functionality. And again, with ACE, that back-end streamlining improves 'the filers' productivity. But accurate data for filing is the result of many more things being accomplished across global processes. Thus a broader picture of the technology solution should be considered.

Importers and shippers today want visibility as well as all the performance advantages we discussed above. The technology community has also been going through a parallel journey to provide solutions to support this wider view. In Figure 4 we show a broker/forwarder enterprise solution. It not only enables the customs processes but often can be the customer's own system of record for their global logistics processes. As such the forwarder has to connect all the carriers to one another. Carriers are notorious for doing a poor job of sharing information. Thus a

Integration

"Today data collection needs to be much earlier in the process to avoid risks later at the border. Historically Freight Forwarders began the data collection process as the shipment was being built, today, the forwarder needs to capture the initial PO data and see change orders through to the final shipment. This integrated view of the process provides us a window into the customer and assists them with other supply chain needs."

Stephen Venturini, Omnitrans

Global IT Platform

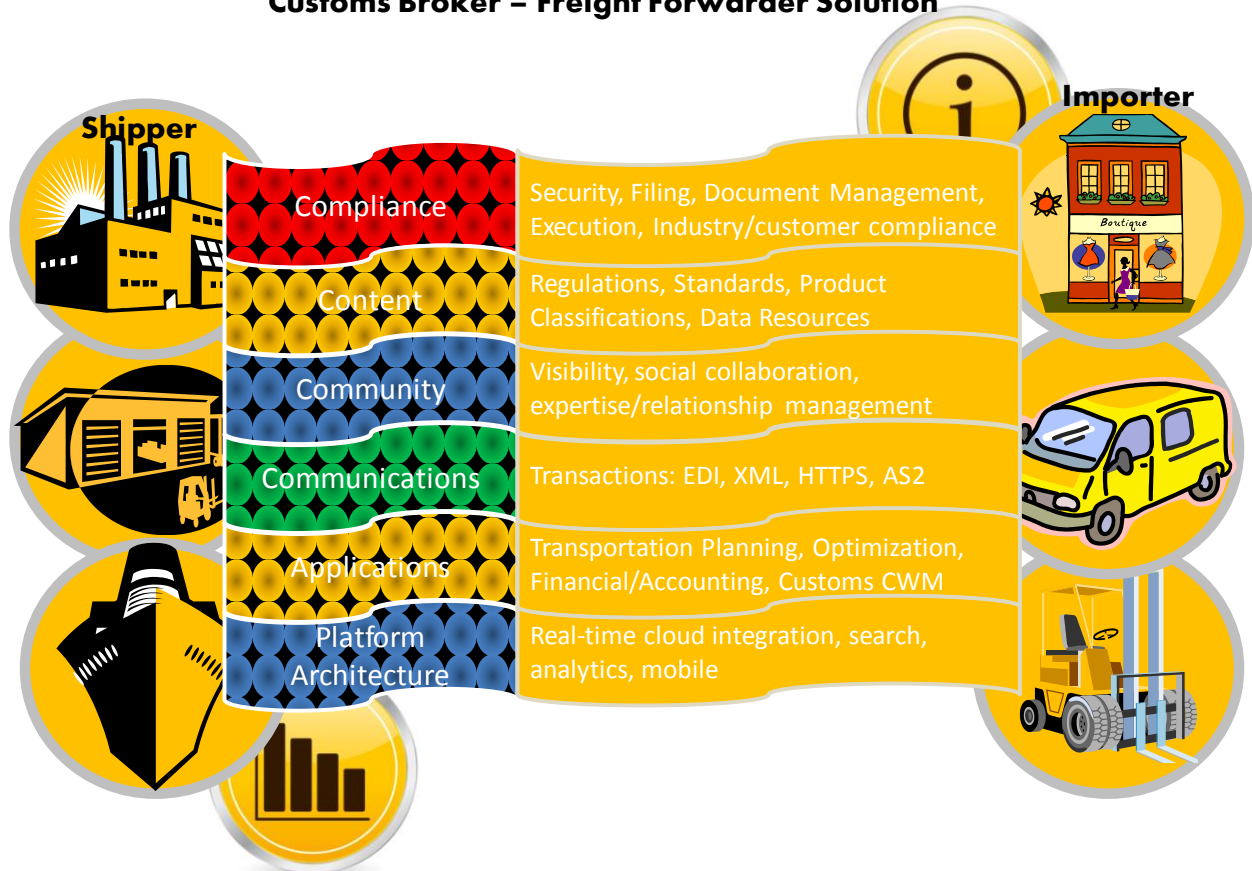
"Some emerging economies are far better facilitations of global trade. Even though roads may be poor, the mobile data network exists, so we can set up new locations very quickly. Our global trade applications are hosted in Japan or the US, so our customers with an internet connection have access to all their trade information, documents and transactions..."

James Kagawa, Kintetsu World Express

⁶ Un-shepherded freight can experience slow processing through customs, delays/late charges in ports, delays in return containers/demurrage, freight containers in a long queue waiting for the next stage in the relay, and so on.

neutral network for logistics becomes the defacto solution today for multi-party synchronization and visibility, even if organizations still retain some of their own systems.

Customs Broker – Freight Forwarder Solution



Visibility at first inception of order through to final delivery

Figure 4: Broker - Freight Forwarder Enterprise Solution

The Broker Freight Forwarder Enterprise Solution is based on multi-party communications, and yet serves as the forwarder’s own system to support the administrative and financial activities involved in running the business. The cloud approach reduces the total cost of ownership of technology. Most importantly, it enables a flexible foundation for new types of revenue models with their customers from long-term agreements to one-off shipments. Finding, onboarding and integrating new customers is no longer an obstacle, improving service and cash velocity for the forwarder’s business.

In the logistics field, branded portals and community platforms play a vital role in leveraging the technology investment. These not only enhance the brand and market presence of the service provider, but create a destination site, keeping customers as well as visitors coming regularly the site.

The Road Ahead - Conclusion

No doubt, some of the concepts here represent investments for the forwarder, but they also offer increasing business opportunity. Though Customs Brokers don't often think about their brand, now is the time to start. The market is intensely competitive and the forwarder may not be able to wait.

Customs Brokers can elevate their relationship with customers by being the 'first to advise' of the changing regulatory climate, providing insightful and accurate interpretation—showing how it impacts the customer—beyond just providing press clippings. Brokers build their reputation by 'being in the know,' as well as with their execution of the trade process.

Having that rich content and leveraging the web is critical, not just for finding new customers but for

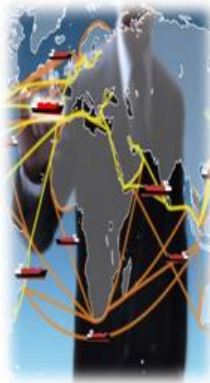
Competitive Strategies

The Business Model Foundation:

Information Technology
Dominance of trade lane/local expertise
Knowledge Capital

The Business Partnership:

Expertise in trade issues
Expertise in the customer's customer
Industry/commodity expertise such as
Automotive, High-tech, Apparel, Food,
Pharmaceuticals and so on
Focuses on both strategic and tangible value



retaining current ones. Getting on the 'short list' for future customers often occurs from web searches. Not only the forwarder's web site, but being a member of the logistics community where prospects seek expertise, becomes critical in today's game. The freight forwarder's web site/platform should become the destination site for the customer - where they can not only transact, but also gain knowledge. Consistently, manufacturers and retailers told us that they expect ever-more technology and business expertise from their service providers.

This then begs the question on the state of readiness the service provider has today—not just for the latest change like ACE, or new trade agreements—but to respond to that competitive landscape. Are the investments in people and technology in line with the market requirements?

Investment for growth is the road ahead. Detours or rest stops are not an option in a competitive market.

Addendum

ACE- Are You Ready For This?

The complexities of managing global trade is really three chains—product, cash and information movement. In today’s world, *nothing moves without the information*. Creating and managing the information to achieve all this is no small feat. To the adept and informed enterprises, they know information can be used to adroitly manage their global supply chain strategies.

Governments are increasing the requirements⁷ for those who want to enter their markets. North American legislators are implementing country specific regulations that impact imports. The Food Safety Modernization Act and the Canadian Food Inspection Act both continue to be amended as consumer awareness grows and trade negotiators work to balance open trade with the needs of domestic producers. The Frank-Dodd Act 1502, the so-called Conflict Minerals, went into effect in 2014; as well as the historic Lacey Act that prohibits the trading and importing of endangered species continues to be amended as consumers and government agencies such as the US Fish and Wild Life Service add species to the list. Even within the local NAFTA there are restrictions of certain often mundane products from shoes to wheat. *90% of Everything*.⁸

For support processes for US entree another critical date is rapidly approaching. The automation of custom filing, Automated Commercial Environment, ACE⁹, will be required starting in 2015. But hundreds of companies have already taken advantage of the pilot program and are gaining the expertise to assure compliance on time.

The ACE goal is to ultimately provide a ‘single window’ for multiple functions for imports from reporting through payment. That single system also includes combining the reporting requirements from

⁷ and penalties for those who fail to comply

⁸ An enticing title for a recent book on global trade/ocean

⁹To note: IOT CPTAT ACE etc are not just for the air and ocean-bound trade.

multiple government agencies from the FDA, USDA, Consumer Safety Protection Agency, Federal Trade Commission, to the US Fish and Wildlife, to name a few. “Responding to the very real challenges of globalization as supply chains become more complex is a top priority for the FDA,” said FDA Commissioner Margaret A. Hamburg, M.D.¹⁰

Operating environments differ by trade blocks. ACE will not be a replacement for the customs broker. In the US, the broker will be the ‘official interface’ to customs filing. However, a large percentage of customs brokers, have not converted, though many are working with their software providers and implemented during pilot phases. But now the deadline is here. Not only electronic-only filing is mandated, but Customs will pull the plug on the all the legacy systems by the end of 2016.

Brokers who have not invested in technology will find their competitive position will erode, unable to meet the productivity levels of more automated firms.

What About Small Traders?

World Trade organizations, government and enterprises have been lobbying trade representatives from government and international customs agencies to simplify the process and paperwork. Automation not only will assure successful trade, lower the cost of trade, speed up trade, but also allow many smaller entities and new comers to markets to be able to participate in global trade.



¹⁰ Automated Commercial Environment or ACE was not just developed as a ‘convenience’ for importers, but as a way to assure adherence to the advanced filing requirements of North American governments. Rail and Ocean inbound are required today in 2015 and by 2016 inbound trucking.

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